



## IRA QUALIFIED CHARITABLE DISTRIBUTION (QCD) FORM

IRA QCDs or IRA Charitable Rollovers, as they are sometimes called, are an increasingly popular way for donors 70 1/2 or older to support the work of the **AHSGR**. You can make up to \$100,000 in tax-free charitable distributions annually, lowering your taxable income, and, if you're age 72 or older, helping you to meet your minimum distribution requirement or RMD.

To initiate a qualified charitable distribution from your IRA to the **AHSGR**, your IRA trustee will need the following information:

**Legal name:** American Historical Society of Germans from Russia  
**Taxpayer ID:** 23-7062269  
**Permanent Address:** 631 D Street  
Lincoln, NE 68502

It is my intention that this charitable rollover gift comply with the IRS Qualified Charitable Distribution requirements. Accordingly, when the AHSGR receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift.

In your transmittal to the AHSGR, **please indicate my name and address as the donor of record and copy me on your correspondence in connection with this transfer.** It is my intention to have this transfer qualify for exclusion during this tax year.

Donor's signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

IRA gift amount: \$ \_\_\_\_\_

Name of IRA financial institution: \_\_\_\_\_

**Please return this form to your IRA trustee and instruct him or her to send the form and your IRA charitable rollover gift to:**

AHSGR  
631 D Street  
Lincoln, NE 68502